

ECHELON

GENERAL INSURANCE COMPANY

1550 Enterprise Road, Suite 310,
Mississauga, Ontario L4W 4P4

Treatment Plan (OCF-18)

Use this form for accidents that occur on or after November 1, 1996.

Claim Number:	
Policy Number:	
Date of Accident: (YYYYMMDD)	

For this applicant, this is Treatment Plan number _____ **from this health professional/facility or social worker** _____

To the Applicant:

Please complete Parts 1 and 2. After your health professional or practitioner or social worker has reviewed your Treatment Plan with you, sign Part 14.

Your health professional/practitioner or social worker will complete all other parts of the form. **A health practitioner (chiropractor, dentist, nurse practitioner, occupational therapist, optometrist, physician, physiotherapist, psychologist, speech language pathologist) must sign Part 5.**

Please provide all information requested.

Collection, use and disclosure of this information is subject to all applicable privacy legislation.

To the Health Professional/Facility or Social Worker:

To the extent possible, this Treatment Plan should include all goods and services contemplated by this health professional/facility or social worker for the period of this Treatment Plan.

Consent: It is the responsibility of the health professional/facility or social worker to ensure that their collection, use and disclosure of information submitted are authorized by a consent form. Health professionals/facilities or social workers can use the Ontario Claims Form 5 (OCF - 5) *Permission to Disclose Health Information* as a consent form.

Note: If this is an impairment that comes within a PAF Guideline, you are required to complete an OCF - 23/198 Pre-approved Framework Treatment Confirmation form instead of this Treatment Plan form unless application is being made for additional goods or services not provided under a PAF Guideline.

Part 1 Applicant Information

To be completed by
the applicant

Date Of Birth (YYYYMMDD)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Telephone Number - -
Last Name		
First Name	Middle Name	
Address		
City	Province	Postal Code

Part 2 Insurance Company Information

To be completed by
the applicant

Insurance Company Name	City or Town of Branch Office (if applicable)	
Adjuster Last Name	Adjuster First Name	
Adjuster Telephone Extension	- -	Adjuster Fax - -
Name of policy holder same as: <input type="checkbox"/> Applicant OR	Policy Holder Last Name	Policy Holder First Name

Part 3 Other Insurance Information

To be completed by
the health
professional or
social worker
responsible for plan
preparation and
supervision with
information from the
applicant

OTHER INSURANCE: Is there other insurance coverage for any goods and services listed in this Treatment Plan? I have made reasonable enquiries of the applicant and have determined that:		
<input type="checkbox"/> NO <i>There is no other insurance coverage identified for these goods and services</i>		
<input type="checkbox"/> YES <i>There is other insurance coverage that is potentially available to cover/partially cover these goods and services.</i>		
MOH	Is there Ministry of Health and Long-Term Care (MOH) coverage for any goods and services included in this Treatment Plan? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Not applicable	
Other Insurer 1	Other Insurer Name	Other Insurance Plan Or Policy Number
	Name of Plan Member	Other Insurer's Identifier
Other Insurer 2	Other Insurer Name	Other Insurance Plan Or Policy Number
	Name of Plan Member	Other Insurer's Identifier

**Part 4
Conflict of
Interest
Definition**

A person has a conflict of interest relating to a Treatment Plan if,

i) the person or a related person may receive a financial benefit, directly or indirectly, as a result of the provision, by the related person or another person, of goods or services contemplated by the Treatment Plan, and

ii) the person who may receive the financial benefit is not the employee of the person who will provide the goods or services and does not have a contract with the person who will provide the goods or services or under which goods or services of that kind are provided.

Note: After approving this Treatment Plan, if the insurer determines that there is a conflict of interest that was not disclosed, the insurer may give the applicant notice to amend the Treatment Plan to remove the conflict of interest and if no amendment is made, the insurer is not required to pay for any further expense for which there is the conflict.

**Part 5
Signature of
Health
Practitioner
Plan
Certification**

Name of Health Practitioner		College Registration Number		You are a: <input type="checkbox"/> Chiropractor <input type="checkbox"/> Dentist <input type="checkbox"/> Nurse Practitioner <input type="checkbox"/> Occupational Therapist <input type="checkbox"/> Optometrist <input type="checkbox"/> Physician <input type="checkbox"/> Physiotherapist <input type="checkbox"/> Psychologist <input type="checkbox"/> Speech-Language Pathologist
Facility Name (if applicable)		AISI Facility Number (if applicable)		
Address				
City	Province	Postal Code		
Telephone Number - -	Extension	Fax Number - -		
Email Address				
<input type="checkbox"/> I wish to declare that I have no conflicts of interest relating to this Treatment Plan, <i>and</i> I have determined, after making reasonable inquiries, that there are no conflicts of interest relating to this Treatment Plan on the part of any person who referred the applicant to a person who will provide goods or services contemplated in this Treatment Plan. or <input type="checkbox"/> I am declaring the following conflicts of interest relating to this Treatment Plan:				
I confirm that, to the best of my knowledge, the information in this Treatment Plan is accurate, the Treatment Plan has been reviewed with the applicant by the regulated health professional or social worker in Part 6, and the goods and services contemplated are reasonable and necessary for the treatment and rehabilitation of the applicant for the injuries identified in Part 7. I understand that it is an offence under the Insurance Act to knowingly make a false or misleading statement or representation to an insurer under a contract of insurance. I further understand that it is an offence under the federal Criminal Code for anyone, by deceit, falsehood, or other dishonest act, to defraud or attempt to defraud an insurance company. This information will be used for processing payments of claims; identifying and analysing the nature, effects and costs of goods and services that are provided to automobile accident victims, by health care providers; and detecting and preventing fraud.				
Name of Health Practitioner (please print)		Signature of Health Practitioner		Date (YYYYMMDD)

**Part 6
Signature of
Regulated
Health
Professional
or Social
Worker
Plan Preparation and
Supervision If same
person as Part 5
check here and
DO NOT
COMPLETE Part 6**

Name of Regulated Health Professional or Social Worker		Registration Number		You are a: <input type="checkbox"/> Chiropractor <input type="checkbox"/> Dentist <input type="checkbox"/> Massage Therapist <input type="checkbox"/> Nurse <input type="checkbox"/> Occupational Therapist <input type="checkbox"/> Optometrist <input type="checkbox"/> Physician <input type="checkbox"/> Physiotherapist <input type="checkbox"/> Psychologist <input type="checkbox"/> Social Worker <input type="checkbox"/> Speech-Language Pathologist <input type="checkbox"/> Other _____
Facility Name (if applicable)		AISI Number (if applicable)		
Address				
City	Province	Postal Code		
Telephone Number - -	Extension	Fax Number - -		
Email Address				
<input type="checkbox"/> I wish to declare that I have no conflicts of interest relating to this Treatment Plan, <i>and</i> I have determined, after making reasonable inquiries, that there are no conflicts of interest relating to this Treatment Plan on the part of any person who referred the applicant to a person who will provide goods or services contemplated in this Treatment Plan. or <input type="checkbox"/> I am declaring the following conflicts of interest relating to this Treatment Plan:				
I confirm that the information provided is true and correct. I understand that it is an offence under the Insurance Act to knowingly make a false or misleading statement or representation to an insurer under a contract of insurance. I further understand that it is an offence under the federal Criminal Code for anyone, by deceit, falsehood, or other dishonest act, to defraud or attempt to defraud an insurance company.				
Name of Regulated Health Professional/Social Worker (please print)		Signature of Regulated Health Professional/Social Worker		Date (YYYYMMDD)

To the Health Professional or Social Worker:

Please complete the following information based on your most recent examination of the applicant named above and return the form to the insurance company listed in Part 2. Please print clearly.

**Part 7
Injury and
Sequela
Information**

Provide a description (list most significant first) and associated ICD-10-CA† code for injuries and sequelae that are the direct result of the automobile accident.

Description	Code

Note†: Refer to the User manual at www.hcaiinfo.ca for ICD-10-CA coding information.

**Part 8
Prior and
Concurrent
Conditions**

Additional
Sheets
Attached

a) Prior to the accident, did the applicant have any disease, condition or injury that could affect his/her response to treatment for the injuries identified in Part 7?
 No Unknown Yes (please explain)

If Yes to "a" above, did the applicant undergo investigation or receive treatment for this disease, condition or injury in the past year?
 No Unknown Yes (please explain and identify provider, if known)

b) Since the accident, has the applicant developed any other disease, condition or injury not related to the automobile accident that could affect his/her response to treatment for the injuries identified in Part 7?
 No Unknown Yes (please explain)

c) Is this an impairment referred to in a Pre-approved Framework (PAF) Guideline?
 Yes No
 If yes, please provide a complete explanation, in accordance with the PAF Guidelines, and with express reference to the provisions of the PAF Guidelines on which you rely, why this OCF-18 Treatment Plan is being submitted instead of a Pre-approved Framework Treatment Confirmation Form (OCF-23/198).

additional sheets attached

**Part 9
Activity
Limitations**

a) Does the applicant's impairment(s) from the injuries identified in Part 7 affect his/her ability to carry out:

His/her tasks of employment Not employed No Unknown Yes

His/her activities of normal life No Unknown Yes

b) If Yes to either of the questions above, briefly describe the activities limited by the impairment and their impacts on the applicant's ability to function.

c) If the applicant is unable to carry out pre-accident employment activity, is the employer able to provide suitable modified employment to the applicant?
 Not employed Yes Unknown No (please explain)

**Part 10
Treatment
Plan Goals,
Outcome
Evaluation
Methods and
Barriers to
Recovery**

a) **Goals:**
(i) Identify the goal(s) in regard to the applicant's impairment(s), symptom(s) or pathology that this Treatment Plan seeks to achieve:

<input type="checkbox"/> pain reduction	<input type="checkbox"/> increased range of motion
<input type="checkbox"/> increase in strength	<input type="checkbox"/> other(s) (please specify)

and

(ii) Select the functional goal(s) that this Treatment Plan seeks to achieve:

<input type="checkbox"/> return to activities of normal living	<input type="checkbox"/> return to pre-accident work activities
<input type="checkbox"/> return to modified work activities	<input type="checkbox"/> other(s) (please specify)

b) **Evaluation:**
(i) How will progress on the goal(s) in a (i) and a (ii) be evaluated?

(ii) If this is a subsequent Treatment Plan, what was the applicant's improvement at the end of the previous plan based on your evaluation method?

additional sheets attached

c) **Barriers to recovery:**
(i) Have you identified any other barriers to recovery? No Yes (please explain)

(ii) Do you have any recommendations and/or strategies to overcome these barriers? No Yes (please explain)

d) **Concurrent Treatment:**
Are you aware if any concurrent treatment, that is not included in this Treatment Plan, will be provided by any other provider/facility?
 No Yes (please explain)

e) **Consistency:**
Are there any utilization guidelines applicable to the proposed treatment?
 Yes (Identify guideline):
 No (Please explain):

Applicant Name:		INSURER FAX BACK	Policy Number:	
Provider Name:			Claim Number:	
Provider Fax:			Date of Accident:	

**Part 11
Health
Providers/
Social
Workers**

Provider Reference	Provider Type	Provider		Regulated (College Registration Number)	Unregulated (AIS1 Number if applicable, or blank)	Hourly Rate (if applicable)
		Last Name	First Name			
A						
B						
C						
D						
E						
F						

Part 12 Proposed Goods and Services

To the extent possible, this Treatment Plan should include all goods and services (G/S) contemplated by the Health Professional/Facility or Social Worker for the period of this Treatment Plan

G/S Ref	Description	'Code	'Attribute	Provider Ref	Estimate / Day			Projected	
					Quantity	'Measure	Cost	Total Count	Total Cost
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
Estimated duration of this Treatment Plan:					weeks	Sub-Total:			
How many treatment visits have you already provided:					visits	Minus MOH:			
Note †: Refer to the User Manual at www.hcaiinfo.ca for coding.							- Minus Other Insurer 1 + 2:		
Attributes codes are used to further qualify the service codes and are described in the manual.							GST (if applicable):		
Payment by auto insurer is secondary to available collateral benefits.							PST (if applicable):		
							Auto Insurer Total:		
Please indicate any additional comments regarding proposed goods and services:									
<input type="checkbox"/> additional sheets attached									

**Part 13
Signature of
Insurer**

I waive the requirement of the Applicant's signature.

I have reviewed this Treatment Plan and based upon the information provided, I:

Approve this Treatment Plan Partially approve Do not approve

The Statutory Accident Benefits Schedule states that subject to the conflict of interest provisions, the insurer shall, within 10 business days of receiving the completed application (within 5 business days if the insurer rejects the Treatment Plan on the basis that a PAF Guideline applies) give the applicant a notice:

1. Stating the goods and services contemplated by the treatment plan the insurer will pay for; or
2. Advising the applicant that an examination is required for any goods or services that the insurer has not agreed to pay for; or
3. Stating that an examination is required to determine if a Pre-approved Framework Guideline applies.

Name of Adjuster (please print)	Signature of Adjuster	Date (YYYYMMDD)
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To the insurer: Please provide a copy of this page to the applicant, the Health Practitioner indicated in Part 5 and the Regulated Health Professional or Social Worker, if applicable, indicated in Part 6.

Note: The fee for completing this form is not a health care benefit of the Ontario Ministry of Health and Long-Term Care. This fee should be billed to the insurer directly. The Health Practitioner will contact each of the health professionals listed in Part 11 and provide details of the services and other charges that have been approved and are payable under this Treatment Plan.

**Part 14
Signature of
Applicant**

Must be
completed
unless waived
by insurer

I have reviewed and agree with this Treatment Plan. I understand that payment for this Treatment Plan is subject to the approval of the insurer.

In the event that my insurer does not agree to pay for all the goods and services contemplated in this treatment plan, I understand that an examination may be required to determine my eligibility to the goods and services outlined or this Treatment Plan.

In the event that an examination is requested, I authorize my insurer and my treating health professional or social worker, to give the health professional, social worker, or vocational rehabilitation expert properly identified by the insurer to review this application, only such information relating to my health condition, treatment and rehabilitation received as a result of the accident, as is reasonably required for the purposes of determining my eligibility to benefits.

As required by law, a copy of the examination report by the health professional, social worker, or vocational rehabilitation expert identified by the insurer to conduct the examination as well as the insurance company's determination will be sent to me.

Subject to the Statutory Accident Benefits Schedule, in those circumstances, where prior approval is required, I understand that, if I undertake any of the proposed services prior to approval by the insurer, I may be responsible for payment to my provider for any of the services rendered on my behalf.

This authorization does not apply to a consultation between my health care provider and the insurer's health professional conducting an examination (referred to in sections 24(1) 9 and 24.1(1) 2 of the Statutory Accident Benefits Schedule – On or After November 1, 1996). Separate express consent is required for this consultation. This consent should be in writing.

I certify that the information provided is true and correct. I understand that it is an offence under the Insurance Act to knowingly make a false or misleading statement or representation to an insurer under a contract of insurance. I further understand that it is an offence under the federal Criminal Code for anyone by deceit, falsehood, or other dishonest act, to defraud or attempt to defraud an insurance company.

Name of Applicant or Substitute Decision Maker (please print)	Signature of Applicant or Substitute Decision Maker	Date (YYYYMMDD)
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