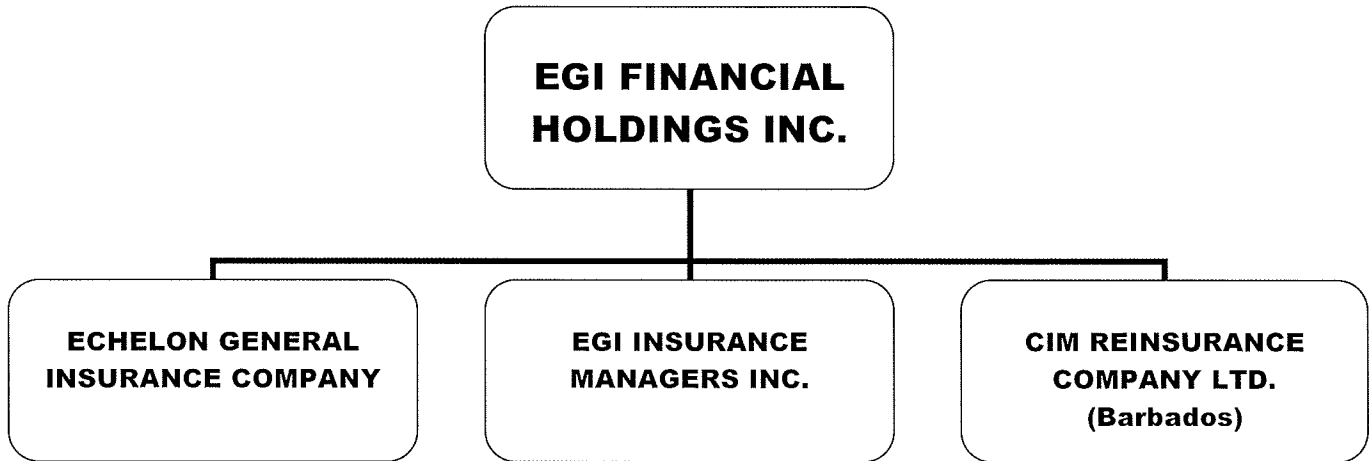


EGI GROUP ORGANIZATION



CORPORATE PROFILE

EGI Financial Holdings Inc. (formerly Canadian Insurance Marketing Inc.) is a financial services organization, involved primarily in the underwriting of niche and specialty general insurance products and the management of investment funds derived from its insurance operations.

Echelon General Insurance Company is a federally registered insurer, licensed to transact business in all jurisdictions in Canada. Echelon is Canada's 29th largest automobile insurance company and a leading underwriter of high premium sometimes referred to as non-standard, private passenger automobile insurance. Echelon's Niche Products Division underwrites producer-initiated insurance programs in a variety of specialty lines such as warranty, higher risk property, casualty and accident & health.

EGI Insurance Managers Inc. is at the center of the group's Canadian operations, providing full marketing and management services to Echelon and insurance consulting services to certain of Echelon's existing and potential clients.

CIM Reinsurance Company Ltd. is a Barbados-based reinsurance company established by the group in 2002. CIM Re is used exclusively to reinsure Echelon at market terms and to provide rent-a-captive facilities to certain of Echelon's clients who wish to retain a portion of the risk under their respective insurance programs.